Lock and Register Loan

GSFA



This process will register and request the 1st & 2nd mortgage lock

Lock Request – Step 1





- 1. Click the red number under "Outstanding Tasks"
- 2. Locate the following:

"Request Lock – Specialty DPA (GSFA) – Wholesale" and click "Start"

Register Loan - Step 3





1. Enter term of DPA Second Percentage

- 2. Select AMI
- 3. Click Finish

First Mortgage

This will register and lock the First Mortgage based on the 3.4 file uploaded and will register and lock the Second Mortgage.

Lock Confirmation

- User will receive a lock confirmation no later than 24 hours
- Registration and Lock must be completed by 2:00pm PST to guarantee rate

Sample

Loan Broker:

Borrower Name:



Loan Number:

Fax#

487447

TPO Mortgage Solutions

Wholesale . Correspondent . Fulfillment

Descente Addresses	1	Broduct Code:	CREATDIOLINKS 5-000
Property Address:		Product Code:	GESUIRIOLINKS. 5-000
City, State, ZIP:		Borr FICOS:	1 1
Loan Amount:	\$250,381.00	CoBorr FICOS:	/ /
Occupancy:	Investment	Sales Price/Appr.Value:	\$255,000.00
Property Type:	Single Family Dwelling	Cash Out Amount:	\$0.00
LTV/CLTV/HCLTV	96.50% / 96.50%/ 96.50%	Documentation:	Full
Loan Purpose:	Purchase	Lien Position:	1st Lien
Date Locked:	8/9/2023	Total Debt Ratio:	0.00
Rate:	7.000% Margin:	Caps:	
Prepay:	None	Index Name:	
Tax Impounds:	Y	Lock Expiration:	9/8/2023
Hazard Impounds:	Y	Net Buy Price:	99.250
Interest Only:	N/A	Base Price:	0.750

First Mortgage has been created registered and lock requested

Mortgage

First



Lock Confirmation in DASH



Wheat Ridge 3170 N Harlan St Address File Created Loan Status ---Loan Number Correspondent Channel Loan Summary **URLA 2020** Services Fees Pricing Conditions Submission Additional O Change of Circumstance O Escalation History o Loan Docs 🙆 O Internal Contacts O Key Dates O Loan Activity

DPA DEMO

- 1. Click on: "Additional"
- 2. Click on: "Loan Docs"
- 3. Click on: Down Arrow next to "Lock Confirmation"

First Mortgage

Loan Image - Lock Confirmation



Questions

Thank you!



For additional questions, please contact your Account Executive.