# Lock and Register Loan

# FINANCIAL SERVICES, INC. TPO Mortgage Solutions Wholesale • Correspondent • Fulfillment

### **GSFA Platinum**

This process will register and request the 1st & 2nd mortgage lock

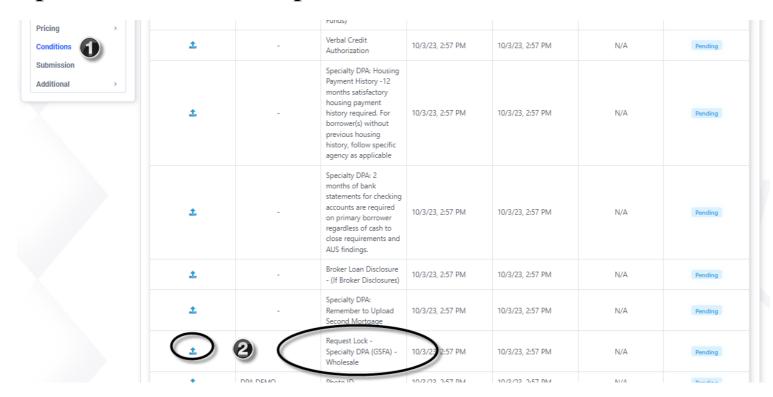
Wholesale Division

## Lock Request – Step 1



GSFA may be locked upon complete submission

- 1. Click: "Conditions"
- 2. Locate "Request Lock Specialty DPA (GSFA) Wholesale" and click on the upload button (blue up arrow)

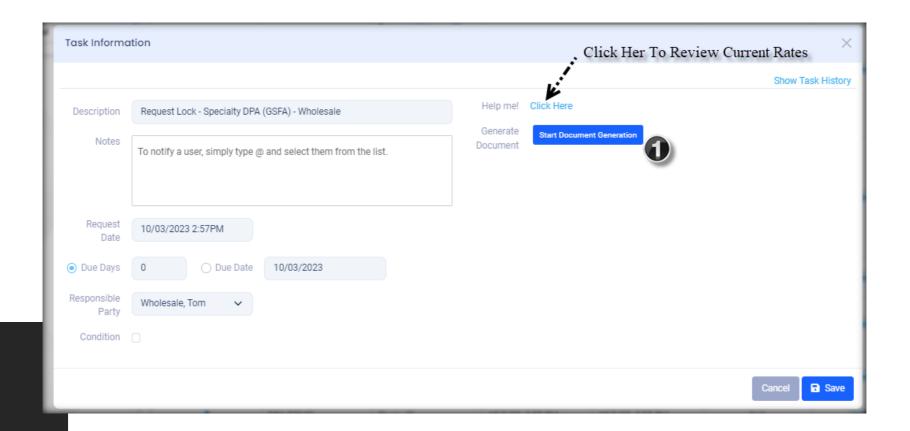


First Mortgage

## Lock Request – Step 2



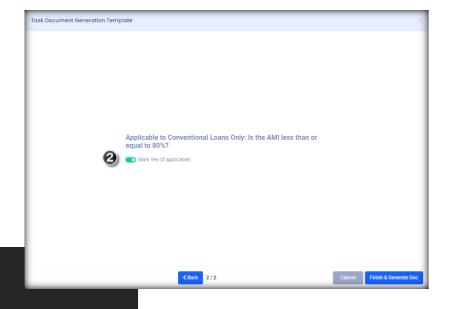
#### 1. Click on Start Document Generation

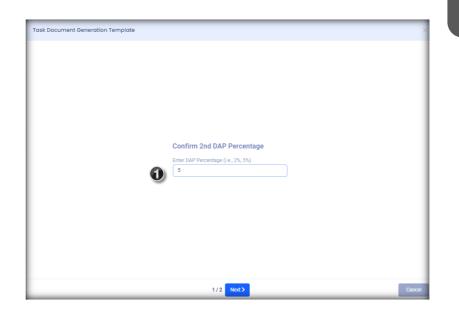


## Register Loan - Step 3

Land Home
FINANCIAL SERVICES, INC.
TPO Mortgage Solutions<sup>SM</sup>
Wholesale • Correspondent • Fulfillment

1. Enter term of DPA Second Mortgage. Click Next





2. If one or more borrower are "First Time Home Buyers" Select "Yes" Click Next

First Mortgage

This will register and lock the First Mortgage based on the 3.4 file uploaded and LHFS will register and lock the Second Mortgage.

### **Lock Confirmation**

- Land Home
  FINANCIAL SERVICES, INC.
  TPO Mortgage Solutions
  Wholesale Correspondent Fulfillment
- User will receive a lock confirmation no later than 24 hours
- Registration and Lock must be completed by 2:00pm PST to guarantee rate



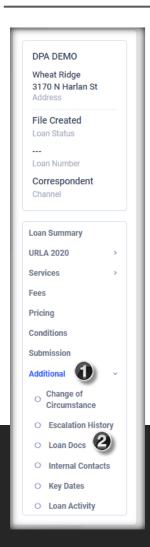
LOCK CONFIRMATION			
Loan Broker:	S 1 -	Loan Number:	487447
Borrower Name: Property Address:	Sample	Fax# Product Code:	GF30TRIOLINK3.5-000
City, State, ZIP:	,	Borr FICOS:	/ /
Loan Amount:	\$250,381.00	CoBorr FICOS:	/ /
Occupancy:	Investment	Sales Price/Appr.Value:	\$255,000.00
Property Type:	Single Family Dwelling	Cash Out Amount:	\$0.00
LTV/CLTV/HCLT	<b>/</b> 96.50% / 96.50%/ 96.50%	Documentation:	Full
Loan Purpose:	Purchase	Lien Position:	1st Lien
Date Locked:	8/9/2023	Total Debt Ratio:	0.00
Rate:	7.000% Margin:	Caps:	
Prepay:	None	Index Name:	
Tax Impounds:	Y	Lock Expiration:	9/8/2023
Hazard Impounds: Y		Net Buy Price:	99.250
Interest Only:	N/A	Base Price:	0.750

First Mortgage

First Mortgage has been created registered and lock requested

### **Lock Confirmation in DASH**





- 1. Click on: "Additional"
- 2. Click on: "Loan Docs"
- 3. Click on: Down Arrow next to "Lock Confirmation"

First Mortgage

Loan Image - Lock Confirmation





# Questions

Thank you!

For additional questions, please contact your Account Executive.



Wholesale Division