# **Change of Circumstance**

### **DASH CIC**





### **Access DASH Portal**



DASH is the Seller Portal for Land Home Financial Services, Inc.

Click here to log into the FINANCIAL SERVICES, INC DASH Portal **TPO Mortgage Solutions** CLICK HERE TO LOG IN **Reverse Mortgages** Home Wholesale Resources "How to" with LHFS Trio eMortgages About Us

Your email address will serve as your username.

Contact your Account Executive to initiate the credential request process.

An invitation from Land Home will be sent to you, allowing you to establish your own password upon receipt.

### Detail

### Click "Detail"

### Welcome to DASH! Get your loan across the finish line!





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### **Locate Loan**

# **Change of Circumstance**

- 1. Click on "Additional"
- 2. Select "Change of Circumstance"

Wholesale Channel								
Loan Summary								
URLA 2020 >								
Services								
😮 Credit								
V0I/V0E								
VOA								
😮 AUS								
Appraisal								
Fees								
Pricing >								
Conditions								
Submission Additional								
Change of Circumstance <b>2</b>								
Escalation History								
Loan Docs								
Internal Contacts								
Key Dates								
Loan Activity								



# **Change of Circumstance – Step 1**



### 1. Complete "Requested Reason" – Select from drop down

Change of Circumstance Request Entry	Change of Circumstance Reque	t History	
Date of Discovery		lequested Reason	0
07/08/2024		Select Reason	0 ~
<ul> <li>Rate</li> <li>Occupancy</li> <li>Correspondent Discount</li> </ul>	Compensation R Government Re Transfer Taxes	Select Reason Acts of God, war, disaster or other emergency Borrower requested change Changes or inaccuracies in information relating to the Borrower or New information regarding the Borrower or transaction Other	or transaction
Required Services     Sales Price     Other	<ul> <li>Appraised Value</li> <li>Escrow / Impou</li> </ul>	ds Ditle - Owner's Title Po	Dicy (optional) Title - Premium for Lender's Coverage

Clear Current Changes Next >

# **Change of Circumstance – Step 2**



- 2. Select the requested change
- 3. Complete "Requested Value"
- 4. Click "Next"

		decerco recoorri		
07/08/2024		Borrower requested cha	ange	
Rate	Compensation Pla	in Change	Shoppable Services	Product / Program / Term
] Occupancy	<ul> <li>Government Recording</li> </ul>		<ul> <li>Mortgage Insurance Program</li> </ul>	Property Type
] Correspondent Discount	<ul> <li>Transfer Taxes</li> </ul>		<ul> <li>Base Loan Amount</li> </ul>	Purpose of Refinance
Required Services	<ul> <li>Appraised Value</li> </ul>		Purpose of Loan	Title - Premium for Lender's Coverage
] Sales Price	Escrow / Impounds		<ul> <li>Title - Owner's Title Policy (optional)</li> </ul>	<ul> <li>Seller Paid Fees</li> </ul>
) Other				
Change Type				Requested Value
Rate				90
				This field is required

# **Change of Circumstance – Step 3**



1. Click "Submit Changes for Approval"

Change of Circumstance Request Entry Change of Circumstance Request History								
Date of Discovery	Request Type	Requested Change	Reason for Change	Requested Value	Date Added			
7/8/24	Broker	Rate	Borrower requested change	4.99%	7/8/24, 2:13 PM			
Add Additional Changes	Start Over			0	Submit Changes for Approval			

# Questions



# Contact your Account Executive

Wholesale Division