

LOAN OFFICER INFORMATION

NAME: _____

NMLS: _____

PHONE: _____

EMAIL: _____

COMPANY: _____

BORROWER INFORMATION

NAME: _____

DOB: _____

EMAIL: _____

MONTHLY INCOME: _____

LIQUID ASSETS (checking, savings, retirement, etc.): _____

CO-BORROWER INFORMATION

NAME: _____

DOB: _____

EMAIL: _____

MONTHLY INCOME: _____

LIQUID ASSETS (checking, savings, retirement, etc.): _____

NON-BORROWING SPOUSE INFORMATION

NAME: _____

DOB: _____

MONTHLY INCOME: _____



SUBJECT PROPERTY INFORMATION

FULL ADDRESS: _____

ESTIMATED MARKET VALUE: _____

BALANCE OF MORTGAGES: _____

PROPERTY TYPE: _____

HECM TYPE:

TRADITIONAL HECM REFINANCE

HECM FOR PURCHASE

HECM TO HECM REFINANCE

*IF H2H, PROVIDE THE FOLLOWING:

CURRENT PRINCIPAL LIMIT: _____

CURRENT LOAN BALANCE: _____

POA: YES: NO:

ORIGINATION FEE: YES: NO:

FINANCIAL INFORMATION

MONTHLY CAR PAYMENT: _____

MINIMUM CREDIT CARD PAYMENT: _____

OTHER INSTALLMENT PAYMENTS: _____

COSIGNED DEBT: _____

TAX PAYMENT PLAN: _____

BANKRUPTCY PAYMENT PLAN: _____

FORECLOSURE/ SHORT SALE: _____

OTHER CREDIT ISSUES/ LATE PAYMENTS: _____

EXTENUATING CIRCUMSTANCES FOR CREDIT ISSUES/ DELIQUENCIES: _____

ADDITIONAL NOTES:

Please email this completed form to ReverseProcessing@LHFS.com to receive a quote or hit the submit button for automatic delivery to the LHFS Reverse Team.

