



**HOA Compliance Tracking – Letter of Authorization (LOA)**

I/We acknowledge that our financed home requires membership in one or more homeowner’s associations (“HOA”). All homes subject to HOAs are required by Trio to be managed for payment verification and notification of any violations by Sperlonga Data and Analytics Systems LLC (“Sperlonga”). An up-front servicing fee of \$325 is due at the time of signing my financing contract. I may be obligated to pay additional charges beyond this amount should my financed home have more than two HOAs or should there be future servicing issues that require the involvement of Sperlonga or Trio’s contract servicing team.

Borrower Name(s) \_\_\_\_\_ and \_\_\_\_\_

Property Address: \_\_\_\_\_ Unit: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Borrower Preferred Email: \_\_\_\_\_ Phone Number \_\_\_\_\_

HOA 1 Name: \_\_\_\_\_ HOA 2 Name: \_\_\_\_\_

**HOA Contact Information:**

HOA 1 Website: \_\_\_\_\_ HOA 2 Website: \_\_\_\_\_

HOA 1 Phone: \_\_\_\_\_ HOA 2 Phone: \_\_\_\_\_

HOA 1 Email: \_\_\_\_\_ HOA 2 Email: \_\_\_\_\_

**HOA Management Company (MC) Contact Information, if Managed:**

HOA 1 MC: \_\_\_\_\_ HOA 2 MC: \_\_\_\_\_

HOA 1 MC Website: \_\_\_\_\_ HOA 1 MC Website: \_\_\_\_\_

HOA 1 MC Contact Name: \_\_\_\_\_ HOA 2 MC Contact Name: \_\_\_\_\_

HOA 1 MC Phone: \_\_\_\_\_ HOA 2 MC Phone: \_\_\_\_\_

HOA 1 MC Email: \_\_\_\_\_ HOA 2 MC Email: \_\_\_\_\_

**Acknowledgement:**

I/We hereby grant an irrevocable authorization and request to provide Sperlonga Data and Analytics Systems LLC, (“Sperlonga”) a monthly report of the status of our Homeowners and/or Condominium Association (HOA/COA) obligations, including any outstanding assessments, late fees, penalties, legal fees or any other charges related to our account. This authorization will continue for entirety of the time we have a financing contract outstanding with Trio and only with proof of payoff by Trio or the recorded mortgage holder can this authorization be revoked. Further, if my HOA/COA utilizes a management company, this LOA will be provided to said management company and will be provided to any other management company if my HOA/COA chooses to change management companies.

I further understand that it is my responsibility to ensure my HOA complies with this LOA and provides data and verification to Sperlonga as requested related to my account status. I understand that any additional costs incurred from the HOA or management company to receive this information is my responsibility. Lastly, Trio’s requirement for Sperlonga’s HOA Compliance Tracking Service is a precondition of my financing contract being approved and understand that Sperlonga not receiving the required information constitutes an event of default.

By: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Should you have any questions prior to your move-in, contact [info@thinktrio.com](mailto:info@thinktrio.com); after move-in contact Trio contract servicing at [customercare@servicingbranch.com](mailto:customercare@servicingbranch.com) or (888) 892-0887.